

## EDUCATION

- 2010 – 2014**    **CFA Institute**  
Chartered Financial Analyst
- 2007 – 2010**    **ABC University, UK**  
BSc (Mathematics), First Class Honours
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## BUSINESS EXPERIENCE

- 2012 - 2015**    **XYZ Capital Ltd, London, UK**  
**Private equity firm with £100m AUM**  
**Senior Associate**
- Reviewed and led c. 100 equity and mezzanine deals/investments of which 10 were completed (total deal size \$1.5bn+) and 2, in manufacturing and consumer goods, were exited
  - Managed projects and conducted financial and commercial due diligence for target companies across a number of industry sectors and product offerings covering both equity and debt
  - Dissuaded team from pursuing two fraudulent manufacturing investments of around \$10m each after initiating extensive additional due diligence, also saving significant deal fees
  - Created a complex two-phase LBO model associated with significant acquisition of bolt-on company for a multinational insurance platform
  - Led a team to complete a 200-page target screening report for upstream oil and gas, including senior industry management interviews and created a short-list of target companies
- 2011 - 2012**    **ABC Securities, London, UK**  
**Boutique investment bank**  
**Associate**
- Supervised a three-professional-team to undertake due diligence and to wrap up an investment memo for a newspaper client's restructuring and back door listing process
  - Advised FTSE 100 client on a \$200 MM acquisition of a smaller competitor, supervising due diligence, financial valuation and modelling
  - Initiated in-house cross-team Associate meetings to generate mid-level origination ideas to pitch to Managing Directors for incremental business development
- 2010 - 2011**    **Big4 Partnership, London, UK**  
**Professional services firm**  
**Assistant Manager, Audit**
- Steered team of 5 to provide clients with professional Financial Assurance Service (Audit and Financial Reporting) majorly in manufacturing industry
  - Analysed market trends, competitive landscape, margins and market share estimated for two major clients in the beverage and telco sectors
  - Collaborated with senior management and team members from more than 11 nations
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## ADDITIONAL INFORMATION

- GMAT 720
- Manage personal value-investment portfolio achieving 15.9% annualised return
- Raised £3,600 for xyz charity, by running 2012 London Marathon
- Captained weekend football league team, winning successive championships (2010/2011)
- Advanced knowledge of Bloomberg, Business Objects, Hyperion, C++
- Interests include monitoring geopolitical events and publishing views on personal blog

**Languages:**    **English (native), French (fluent), German (conversational)**

**Nationality:**    **British**